



zuarimoney.com



A Single Window Access To
All Leading Financial Institutions

COMPANY PROFILE



Zuari Investments Limited (ZIL) is a part of the Adventz group, led by Mr. Saroj Kumar Poddar, comprising 23 companies in various verticals. The group owes its legacy to the remarkable entrepreneurial vision of the late Dr. K. K. Birla. The \$ 3 Billion Adventz group is partnered by world leaders in various sectors of economy and has significant presence in Agribusiness, Engineering and Infrastructure, Emerging Lifestyle and Services, which are the key drivers of the Indian economy.

Zuari Investments Limited has come a long way since its inception in 1995, offering a wide range of products and services to meet its customer's financial requirements, establishing a strong presence in the financial services sector.

Zuarimoney is one of the leading distributors of an entire spectrum of investment products and services represented by Zuari Investments Limited and its wholly owned subsidiaries, Zuari Insurance Brokers Limited (ZIBL) and Zuari Commodity Trading Limited (ZCTL).

ADVANTAGE ASSURED

🌀 Online Portal

Zuarimoney understands the changing market dynamics and customer needs, therefore, helps customers in seamless transactions through its online portal zuarimoney.com. The portal helps the customers to make transactions and manage them from home / office.

🌀 Single Point Contact

Zuarimoney offers key financial products and services from leading Banks / NBFCs / MFs / Exchanges / Insurers, all under one roof. A customer need not deal with multiple players / representatives for meeting their financial requirements.

🌀 Transparency and Trust

Zuarimoney is synonymous with business ethics, transparency and compliance in its customer dealings.

🌀 Professional Team

Zuarimoney is committed to provide value added services & recommends products best suited to meet the customer requirements.

🌀 Customer First

Customer delight is a priority for Zuarimoney, therefore it strives to deliver superior quality services at all times, taking into account the benefit and ease that customers can derive from dealing with a single entity backed by business ethics.

🌀 Free Value Added Services

Zuarimoney levies no charges / fees for various value added services such as Investment Advisory, Mutual Fund Investments, IPOs, Mortgages, Real Estate Investments and Insurance Solutions (through its subsidiary ZIBL).

PRODUCT SUITE

Loans

As a mortgage distributor, Zuarimoney represents all leading Banks / NBFCs and provides an end to end mortgage solution that best fits the customer's fund requirements

- Home Loan
- Plot Loan
- Balance Transfer of existing Loan
- Loan against Property / Overdraft
- Commercial Property Loan
- Lease Rental Discounting



Real Estate

Zuarimoney caters to the customer's Real Estate investment requirements with specialized services related to property purchase, documentation and assisting investors with loans. These professional services are extended to the customers for direct purchase from developers with proven track record

- Residential
- Commercial
- Assured Return



Insurance

Insurance solutions are provided to individuals and corporates through ZIL's subsidiary Zuari Insurance Brokers Limited, which is registered with Insurance Regulatory and Development Authority (IRDA)

- Life Insurance
- General Insurance
- Health Insurance
- Motor Insurance
- Travel Insurance
- Property Insurance



Trading

As a registered member of the leading exchanges, Zuarimoney offers its customers access to online and offline trading in Equity, Currency & Commodity (through its subsidiary, ZCTL)

- National Stock Exchange (NSE)
- Bombay Stock Exchange (BSE)
- Multi Commodity Exchange (MCX)
- National Commodity and Derivatives Exchange (NCDEX)



Mutual Funds

Empanelled with the Association of Mutual Funds in India (AMFI) for distribution of Mutual Fund Products, Zuarimoney provides Investment Advisory Services and enables customers to invest in reputed funds

- New Fund Offer
- Liquid Fund
- Tax Saving Fund
- Debt Fund
- Equity Fund
- Capital Protection Fund



Deposits

Zuarimoney has partnered with leading corporates to provide its customers an access to alternate FD investments with higher yields as compared to traditional products

- Corporate Fixed Deposits
- Bonds and Non-Convertible Debentures



Depository & RTA

Zuarimoney is a Depository Participant with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and is also a SEBI registered Category II Registrar and Transfer agent. It enables customers to open a Demat account and maintain their shares in electronic form

- Depository
- ISIN generation and Share Transfer Activity



MUTUAL FUNDS TRADING DEPOSITORY
LOANS DEPOSITS MUTUAL FUNDS TRADING
REAL ESTATE DEPOSITS INSURANCE RTA
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ZUARI INVESTMENTS LIMITED

Subsidiaries : ZUARI INSURANCE BROKERS LTD. | ZUARI COMMODITY TRADING LTD.

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